

9845 Erma Road, Suite 312 San Diego, CA 92131 (858) 530-1031 • (800) 380-7370 (858) 530-1820 FAX www.shareholdersgroup.com

## **Standing Wire Instructions**

RE: SSG Account Number		
	Client Name	Joint Name
	Advisor Name	Firm Name
Please accept verbal instructions from me or my/our investment advisor to initiate disbursements of funds from my/our account via federal funds wire to the bank account indicated below. I understand a wire fee will be charged for each transaction according to SSG's prevailing schedule (including additional charge for foreign wires). I understand that if money market balances or cash available in my account are insufficient, this transaction will be delayed or cancelled.		
	ng Instructions:	
Bank Name		
Bank Address:		
ABA	Bank Routing #:	Bank Account #:
Client Name(s) on Bank Account:		
Note: You should verify with the receiving bank that the bank account number is correct. Banking institutions may process the wire based solely on the number, even if it identifies a different person or entity than you have indicated. If you provide an incorrect account number, you could lose the amount transferred.		
<u>Client Authorization</u> I hereby authorize SSG to accept verbal instructions from me or my/our investment advisor to initiate disbursements of funds from my/our account via federal funds wire. This authorization is a continuing one and shall remain in effect until written revocation is received by SSG.		
I understand that there are risks of loss of the funds transferred and that I may have no recourse for retrieving my funds. I have verified that the bank account number is correct, and I acknowledge and understand that banks may not verify that the name on the bank account is correct. I understand that SSG does not provide advice, research or other information on which to base a decision or evaluation of the safety or advisability of this transaction. I have not consulted with SSG or any of its officers, agents or employees regarding this transaction. I take full responsibility for this transaction.		
I hereby fully and forever agree to release, indemnify and hold harmless SSG, its officers, employees, subsidiaries, affiliates, agents, and any person controlling or under common control with it from and against any and all liability or responsibility for any and all claims, losses, costs, charges, fees, expenses, taxes, damages, attorney's fees, or other cost whatsoever in any way arising from or as a direct or indirect result of this transaction.		
Client S	ignature	Date
Client S	ignature	Date Date